



SASTRY K. ANANDAM & CO.
CHARTERED ACCOUNTANTS

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TO WHOMSOEVER IT MAY CONCERN

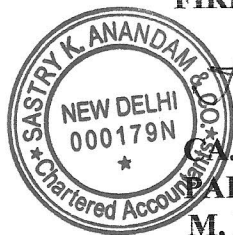
We have reviewed the accompanying statement of unaudited financial results of M/s. SURYA ROSHNI LTD for the period ended 30th September, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

for SASTRY K. ANANDAM & CO.
CHARTERED ACCOUNTANTS
FIRM NO.000179N

Place : New Delhi
Dated : 16-10-2012



Angara
A. ANANDA SASTRY K.
PARTNER F.C.A.
M. NO. 009980

SKA/C-35/2012-13/16/10/2012

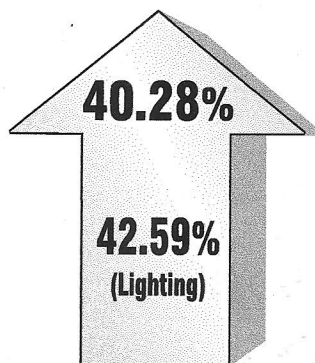
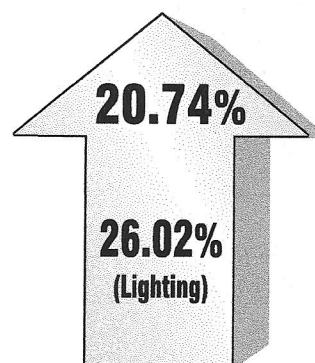


SURYA ROSHNI LIMITED

Regd. Office : Prakash Nagar, Sankhol, Bahadurgarh - 124 507 (Haryana)

Part-I Statement of Unaudited Results for the Quarter/ Half Year Ended 30/09/2012

Sr. No.	PARTICULARS	3 MONTHS ENDED UNAUDITED			6 MONTHS ENDED UNAUDITED		YEAR ENDED AUDITED
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
1	Income from operations						
	(a) Net sales/income from operations Gross Sales	76200	67278	63110	143478	121879	270868
	Less : Excise Duty	6056	4440	3669	10496	7002	15424
	Net Sales	70144	62838	59441	132982	114877	255444
	(b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	70144	62838	59441	132982	114877	255444
2	Expenses						
	(a) Cost of materials consumed	51928	45576	44575	97504	87043	179351
	(b) Purchases of stock-in-trade	3542	3845	3859	7387	6795	15684
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1661)	(1231)	(3332)	(2892)	(5940)	(24)
	(d) Employee benefits expense	3193	2927	2603	6120	5340	12650
	(e) Depreciation and amortisation expense	1285	1275	1273	2560	2339	4731
	(f) Other expenses	8185	6866	7522	15051	13779	28199
	Total expenses	66472	59258	56500	125730	109356	240591
3	Profit from operations before other income, finance costs and exceptional items (1-2)	3672	3580	2941	7252	5521	14853
4	Other income	23	21	30	44	48	90
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	3695	3601	2971	7296	5569	14943
6	Finance costs	2295	2250	1973	4545	3451	9382
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	1400	1351	998	2751	2118	5561
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7 ± 8)	1400	1351	998	2751	2118	5561
10	Tax expense						
	- Current	142	149	87	291	240	509
	- Deferred	40	12	194	52	184	(146)
11	Net Profit from ordinary activities after tax (9 ± 10)	1218	1190	717	2408	1694	5198
12	Extraordinary items (net of tax expense Rs. Lakhs)	-	-	-	-	-	-
13	Net Profit for the period (11 ± 12)	1218	1190	717	2408	1694	5198
14	Share of profit / (loss) of associates*	-	-	-	-	-	-
15	Minority interest *	-	-	-	-	-	-
16	Net Profit after taxes, minority interest and share of profit / (loss) of associates (13-14-15)*	1218	1190	717	2408	1694	5198
17	Paid-up equity share capital (Face Value of Rs. 10/- each)	4383	4383	4383	4383	4383	4383
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	43841
19.i	Earnings per share (before extraordinary items) (of Rs. each) (not annualised):						
	(a) Basic	2.78	2.72	1.64	5.50	3.87	11.86
	(b) Diluted	2.78	2.72	1.64	5.50	3.87	11.86
19.ii	Earnings per share (after extraordinary items) (of Rs. each) (not annualised):						
	(a) Basic	2.78	2.72	1.64	5.50	3.87	11.86
	(b) Diluted	2.78	2.72	1.64	5.50	3.87	11.86



Part-II Select Information for the Quarter ended 30/09/2012

A	PARTICULARS OF SHAREHOLDING	3 months ended (30/09/2012)			6 months ended (30/09/2012)		YEAR ENDED AUDITED
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
1	Public shareholding	15775068	15775068	16519607	15775068	16519607	15775068
	- Number of shares	35.99%	35.99%	37.69%	35.99%	37.69%	35.99%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered	-	-	5773000	-	5773000	2633000
	- Number of shares	-	-	5773000	-	5773000	2633000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	21.14%	0.00%	21.14%	9.38%
	- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	13.17%	0.00%	13.17%	6.01%
	b) Non - encumbered	28056182	28056182	21538643	28056182	21538643	25423182
	- Number of shares	28056182	28056182	21538643	28056182	21538643	25423182
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	78.86%	100.00%	78.86%	90.62%
	- Percentage of shares (as a % of the total share capital of the company)	64.01%	64.01%	49.14%	64.01%	49.14%	58.00%

B	INVESTOR COMPLAINTS	3 months ended (30/09/2012)			6 months ended (30/09/2012)		YEAR ENDED AUDITED
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
	Pending at the beginning of the quarter				NIL		
	Received during the quarter				3		
	Disposed of during the quarter				3		
	Remaining unresolved at the end of the quarter				NIL		

Investor grievances email-id - investorgrievances@sroshni.com

Segment wise Revenue, Results and Capital Employed

Sr. No.	PARTICULARS	3 MONTHS ENDED UNAUDITED			6 MONTHS ENDED UNAUDITED		YEAR ENDED AUDITED
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
1	Segment Revenue						
	(a) Steel Products	49160	45343	41653	94503	82785	190463
	(b) Lighting Products	27040	21935	21457	48975	39094	80405
	Total	76200	67278	63110	143478	121879	270868
	Less: Inter-Segment Revenue	-	-	-	-	-	-
	Net sales/income from operations (Net of Excise Duty)	70144	62838	59441	132982	114877	255444
2	Segment Results						
	Profit/(+)/Loss(-) before tax and Finance cost from each Segment wise :						
	(a) Steel Products	1585	1624	1305	3209	2549	6758
	(b) Lighting Products	2110	1977	1666	4087	3020	8185
	Total	3695	3601	2971	7296	5569	14943
	Less:						
	(1) Finance Cost	2295	2250	1973	4545	3451	9382
	(2) Other un-allocable expenditure net off	-	-	-	-	-	-
	(3) Un-allocable income	-	-	-	-	-	-
	Total Profit before Tax	1400	1351	998	2751	2118	5561
3	Capital Employed						
	(Segment Assets - Segment Liabilities)						
	(a) Steel Products	98530	98768	95600	98530	95600	97687
	(b) Lighting Products	51482	51396	52128	51482	52128	50377
	Total	150012	150164	147728	150012	147728	148064

* Not applicable

Note:- 1. The Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 16th October, 2012.

Place : New Delhi
Dated : 16 October, 2012

For SURYA ROSHNI LIMITED
SD/-
J.P. Agarwal
Chairman & Managing Director

(CA. Ananda Sastry K.)
Partner
F.C.A.
M.No.: 009980

Statement of Assets and Liabilities (Rs. in lacs)

PARTICULARS	As at 6 months ended UNAUDITED 30.09.2012	As at year ended AUDITED 31.03.2012
	30.09.2012	31.03.2012
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	4383	4383
(b) Reserves and surplus	66664	62446
(c) Money received against share warrants	-	1519
Sub-total - Shareholders' funds	71047	68348
2 Share application money pending allotment	-	-
3 Minority Interest *	-	-
4 Non-current liabilities		
(a) Long-term borrowings	35597	35476
(b) Deferred tax liabilities (net)	5285	5233
(c) Other long-term liabilities	511	492
(d) Long-term provisions	1431	1290
Sub-total - Non-current liabilities	42824	42491
5 Current liabilities		
(a) Short-term borrowings	38083	39006
(b) Trade payables	6198	7554
(c) Other current liabilities	10924	10371
(d) Short-term provisions	2483	2133
Sub-total - Current liabilities	57688	59064
TOTAL - EQUITY AND LIABILITIES	171559	169903
B ASSETS		
1 Non-current assets		
(a) Fixed assets	85366	85863
(b) Goodwill on consolidation *	-	-
(c) Non-current investments	5018	5018
(d) Deferred tax assets (net)	-	-
(e) Long-term loans and advances	-	-
(f) Other non-current assets	-	-
Sub-total - Non-current assets	90384	90881
2 Current assets		
(a) Current investments	-	-
(b) Inventories	37507	37749
(c) Trade receivables	36406	33563
(d) Cash and cash equivalents	2500	2079
(e) Short-term loans and advances	4180	5098
(f) Other current assets	582	533
Sub-total - Current assets	81175	79022
TOTAL - ASSETS	171559	169903